Tracking At-A-Glance®

Case Management and Performance Tracking Software

Features:

- Real-time, web-based solution (accessible anywhere in the world with an Internet connection)
- User-friendly, easy-to-read screens including Activity Log, Caseload Triage, General Information, Household Records, Income and Assistance, Individual Employment Plan (IEP), Milestones, Client Notes, and more
- Comprehensive, customizable Needs Assessment that tracks initial needs (creating a baseline) and current needs to show client progress in employment, job training, education, transportation, childcare, finances, legal, and other areas
- Creation of the IEP from the Needs Assessment
- Ability to create referrals and milestones from within interim goals in the IEP
- Detailed Client Referrals that track information on the referral, enrollment, completion, service providers, and dollars spent (whether actual or in-kind, by service, by provider, by client, by funding program, by date, etc.)
- Ability to refer or enroll multiple residents in a referral or assign a milestone to a group of residents in a single instance.
- Tracks Education and Employment information such as certificates or licenses attained, skills, languages spoken/written/read, tests taken including results, and employment preferences
- Work History tracks current and past employment information including relevant dates, job details, industry, salary details, benefits, employer contact information, and wage increase
- Ability to attach a résumé, scanned documents, external documents and/or letters created directly in the system to the appropriate client record
- Dedicated e-mail function which allows users to quickly compose and send e-mail messages with up to three attachments to an individual or a group
- Search Placements allows prospective employers to search your database for qualified candidates letting them view their qualifications and résumé on file
- Grant reports in the Grant Module are automatically generated and dynamically updated every time a reportable entry is made for individuals attached to the grant
- The Survey Module can be used to create an unlimited number of surveys with a variety of question types, and features a detailed report that can be exported
- Multiple levels of security such as auditors, guests (service providers), staff, site managers and corporate users, provide access only to the information users need
- Robust internal reporting without the need for third party software. Every field in the database is "searchable" and can generate a custom report within seconds
- Maintenance area that alerts users of "red flag" areas in the system that need attention
- Performance is easily measured by activity (enrollments and completions), service provider, case manager, location and/or any other search criteria in the database
- Customization section allows the Site Administrator to customize all drop-down lists
- Creates mailing labels based on the results of any user's custom database search

For a demonstration of Tracking At-A-Glance®, please contact:

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